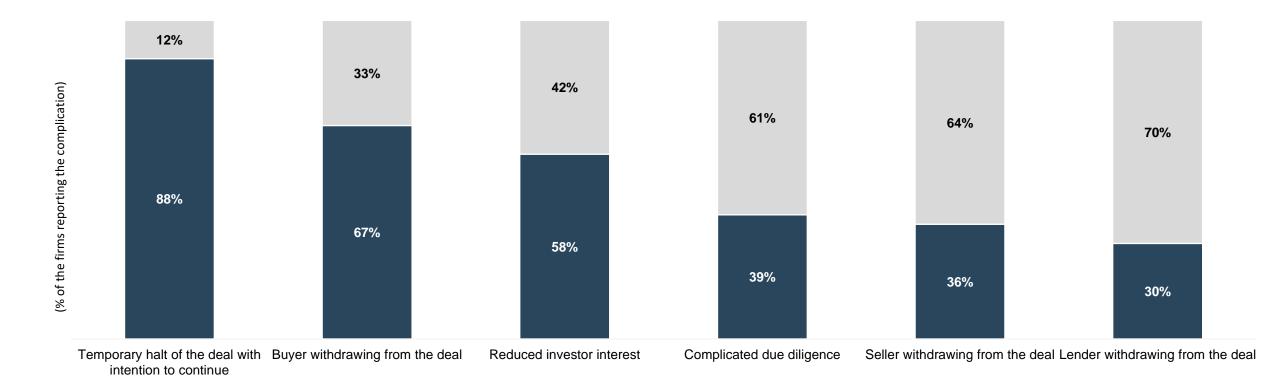
## COVID-19 INVESTMENT BANKING IMPACT STUDY

Globalscope member firms interviewed contacts in April 2020 regarding the impact the coronavirus is currently have on Client Business and Investment Banker Business.

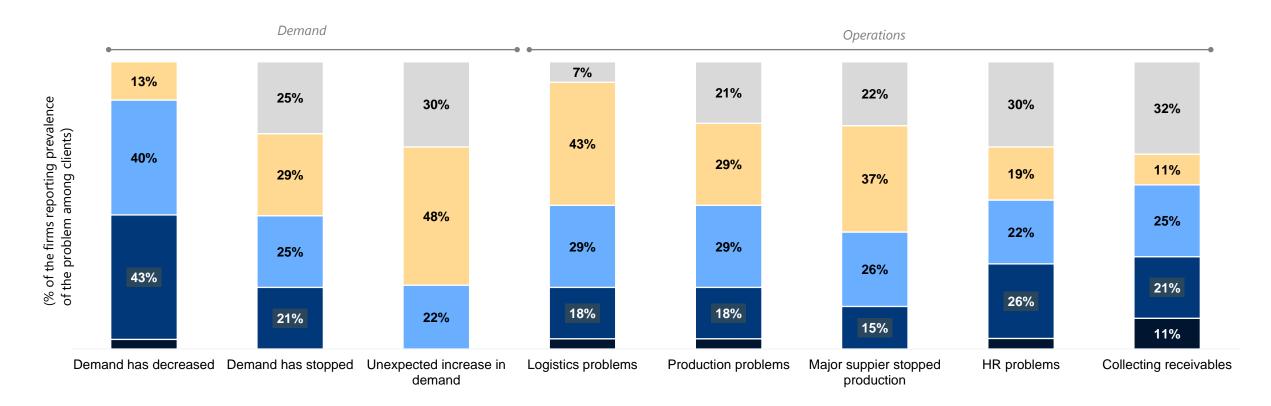




## Despite short term impediments, Globalscope member firms feel strongly that deal activity will continue.



Source: Survey of Globalscope partner firms April 2020: N=33



Decreased demand, logistics and production problems are among the most common problems reported by the clients.



Source: Survey of Globalscope partner firms April 2020; N=33

Few

Some

All

Many

None