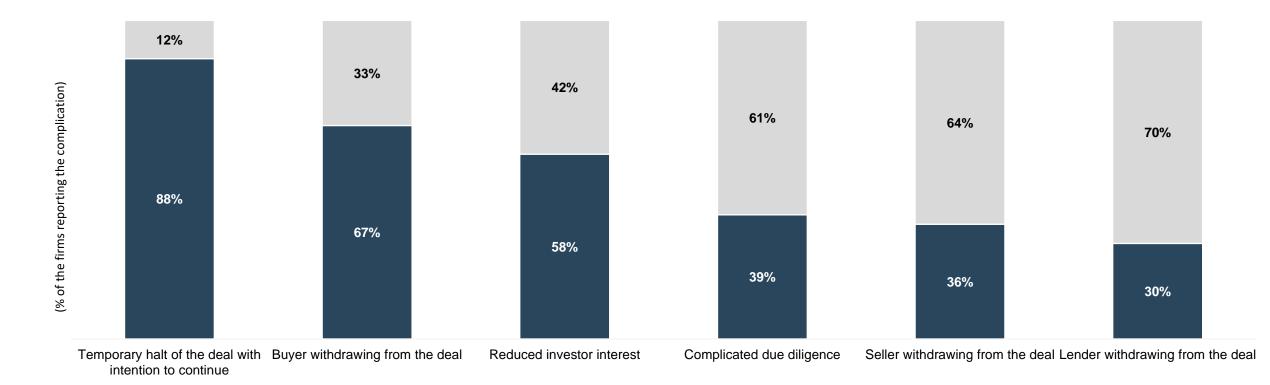
COVID-19 INVESTMENT BANKING IMPACT STUDY

Globalscope member firms interviewed contacts in April 2020 regarding the impact the coronavirus is currently have on Client Business and Investment Banker Business.

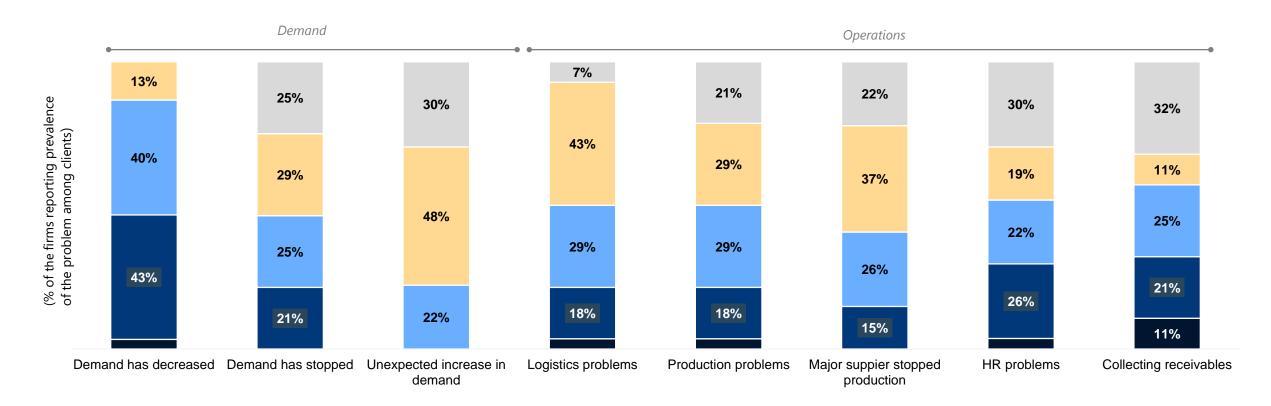




Despite short term impediments, Globalscope member firms feel strongly that deal activity will continue.



Source: Survey of Globalscope partner firms April 2020: N=33



Decreased demand, logistics and production problems are among the most common problems reported by the clients.



Source: Survey of Globalscope partner firms April 2020; N=33

Few

Some

All

Many

None